

Smart Ventures: Accelerate your business and achieve global growth through our unique methodology and engagement

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February 2008 Newsletter - Special Edition

Smart Ventures and the Equities Board are pleased to announce that two new investment opportunities are now available for viewing at www.equitiesboard.com.



Hayward Corporate Limited

Hayward Corporate Limited is a well-established serviced office complex located in Park Avenue Coffs Harbour. Trading as The Professional Centre, Hayward Corporate Limited provides medical, government and business professionals with office and meeting space, reception, secretarial, bookkeeping and nursing services.

Hayward Corporate is seeking funds to allow expansion of its services into other regional centres, building on its knowledge and experience, and capitalising on the lack of competitors in regional Australia.

Investment Required: Round 1 \$700,000
Round 2 \$900,000

Minimum Investment: \$20,000

Now Open for Investment

A Small Scale Offering

Directors: Linda Ward, Phillip Bonser, Rod Cross. Directorship opportunities are available to suitably qualified investors.

Exit Strategy: Public listing or trade sale in five years



KHAR Resources Pty Ltd

KHAR Resources Pty Ltd are mining specialists with a focus on extracting resources from remote areas. KHAR Resources have an opportunity to secure four coal mining leases in Kalimantan. Early indications are that there are substantial amounts of easily accessible coal, with high calorific value suitable for supply to the Chinese and Indonesian power industry.

The sites are well serviced by haul roads, ports and existing infrastructure and KHAR Resources have leveraged their lengthy experience in dealing in Indonesia to arrive at excellent relationships with local villagers through to high levels in the Indonesian government. The leases are held in trust for KHAR Resources by a company controlled by KHAR Resources employee, Achmed Hanafe, an Indonesian national and the Indonesian offices of Deacons Law Firm.

Investment Required: \$11 million

Minimum Investment: \$120,000

Now Open for Investment

Sophisticated, Professional and Institutional Investors only

Directors: Andrew Rodgers, Kevin Harman

Exit Strategy: Secondary Sale, Trade Sale or potential Public Listing

making the impossible possible

INFORMATION MEMORANDUM

KHAR RESOURCES

www.kharresources.com

2.4 Material Contracts and Intellectual Property
As Indonesian law prohibits foreign ownership of mining leases, KHAR Resources Pty Ltd has established a mining company in Indonesia. This company is currently owned by Achmed Hanafe and is held in trust for KHAR. KHAR will have responsibility for the sales and marketing of the coal, and thus receives revenue directly from the coal buyers. Funds are then channelled back to the Indonesia mine operator, who pays out contractors from these proceeds. In addition, KHAR Resources will hold an interest in the mining company directly with the balance held in trust (for KHAR) via Indonesian solicitors acting as trustees.

Operating within Indonesia requires close relationships to be held with local and national politicians and public servants. Through their past experiences in Indonesia, and their relationship with Mr Hanafe, the directors of KHAR are confident that they hold sufficiently strong relationships on a local and national basis to ensure smooth operations of their mining operations. It has strong relations with the local indigenous people and intends to continue that. KHAR deals directly with these people and does not require any "middle" men to mediate for them.

Coal outcrops located on lease site



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